

HRGPC: MARCH 14TH, 2019 PROGRAM AND NETWORKING RECEPTION

50 Ways to Lose Your Deduction: with apologies to Paul Simon

Guest Speaker
J. William Gray, Counsel
McGuireWoods

*Sponsored by:
Hampton Roads Community Foundation*

PROGRAM TIME

3:45pm – 4:00pm: Networking/Beverages

4:00pm – 5:00pm: Seminar

5:00pm – 6:00pm: Networking/Beverages

ABOUT THE PROGRAM

The IRS has changed its plan of attack against income tax deductions for charitable gifts. Rather than beginning a cumbersome and expensive "battle of the appraisers," it now starts by attacking the associated receipts and appraisals. When the paperwork does not conform precisely to statutory requirements, the result is no deduction at all. In an effort to learn from the mistakes of others and preserve available tax benefits, this session will take a somewhat humorous look at the serious subject of how donors have lost substantial deductions by failing to follow technical rules for substantiating charitable gifts.

ABOUT THE SPEAKER

Bill's practice focuses on nonprofit, tax-exempt and charitable advisory services, estate planning, charitable giving, trust and estate administration, and fiduciary litigation.

Bill is a frequent speaker in state and national programs, including those sponsored by professional groups, the Nonprofit Learning Point, the University of Richmond Institute of Philanthropy, and various community groups, on such topics as charitable giving, estate planning, forming nonprofits, lobbying and advocacy, and ongoing compliance issues.

He is a founding director and former president of the Virginia Gift Planning Council, former director of the National Association of Charitable Gift Planners, and a Fellow of the American College of Trust & Estate Counsel. Bill also serves on the Virginia Bar Association committee that reviews and drafts state legislation pertaining to trusts and estates, and he has published annual updates on trusts and estates legislation and Virginia Supreme Court decisions for over thirty years.

LOCATION

Cavalier Golf and Yacht Club (off Laskin Road and Birdneck), 1052 Cardinal Road, Virginia Beach, VA

RSVP

RSVP by 5pm on March 13th, 2019 to Sandi Ayres, HRGPC Administrator, at sayres@hrgpc.org

REGISTRATION FEE

There is no charge to attend for current HRGPC members. The non-member charge is \$30 – checks or cash only please. Checks are payable to HRGPC.